United States Bankruptcy Court DISTRICT OF NEW MEXICO				<b>Voluntary Petition</b>		
Name of Debtor (if individual, enter Last, First, Middle): Roman Catholic Church of the Diocese of Gallup, a New Mexico corporation sole			Name of Joint Debtor (Spouse) (Last, First, Middle):			
All Other Names used by the Debtor in the last 8 years (Include married, maiden, and trade names):			All Other Names used by the Joint Debtor in the last 8 years (Include married, maiden, and trade names):			
Last four digits of Social Security/Complete EIN or other Tax I.D. No. (if more than one, state all): 85-0149034			Last four digits of Social Security/Complete EIN or other Tax I.D. No. (if me than one, state all):			
Street Address of Debtor (No. and Street, City, State): 711 South Puerco Drive Gallup, New Mexico			Street Address of Joint Debtor (No. and Street, City, State):			
1	<b>ZIP CODE</b> 87301	İ		ZIP CODE		
County of Residence or of the Principal Place of Business: McKinley County, New Mexico			County of Residence or of the Principal Place of Business:			
Mailing Address of Debtor (if different from street address):			Mailing Address of Joint Debtor (if different from street address):			
	ZIP CODE			ZIP CODE		
<b>Location of Principal Assets of Busine</b>	ess Debtor (if different from street add	ess ab	ove):	ZIP CODE		
Type of Debtor (Form of Organization) (Check one box.)	Nature of Business (Check one box.)		Chapter of Bankruptcy Code I the Petition is Filed (Check			
<ul> <li>☐ Individual (includes Joint Debtors)</li> <li>See Exhibit D on page 2 of this form.</li> <li>☑ Corporation (includes LLC and LLP)</li> <li>☐ Partnership</li> <li>☐ Other (If debtor is not one of the above entities, check this box and state type of entity below.)</li> </ul>			<ul> <li>☐ Chapter 9 of a Foreign Ma</li> <li>☑ Chapter 11</li> <li>☐ Chapter 12</li> <li>☐ Chapter 15 Petit</li> </ul>	Chapter 9 of a Foreign Main Proceeding Chapter 11 Chapter 12		
Chapter 15 Debtors County of debtor's center of interests:	Tax-Exempt Entity (Check box, if applicable)		Nature of Debts (Check one box)			
Each country in which a foreign proceeding by, regarding, or against debtor is pending.	■ Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code)	ler		Debtors are primarily business debts.		
Filing Fee (Check one box)  E Full Filing Fee attached  ☐ Filing fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Offi Form No. 3A.  ☐ Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B			Chapter 11 Debtors Check one box:			
			□ Debtor is a small business as defined in 11 U.S.C. §101(51D).  ☑ Debtor is not a small business debtor as defined in 11 U.S.C. §101(51D)  Check if: □ Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,490,925 (amount subject to adjustment on 4/01/16 and every three years thereafter).			
			Check all applicable boxes:  ☐ A plan is being filed with this petition. ☐ Acceptances of the plan were solicited prepet more classes of creditors, in accordance with	ition from one or		
Statistical/Administrative Informatio  Debtor estimates that funds will be a				THIS SPACE IS FOR		

							more classes of creditors, in accordance with 11			1 U.S.C. §1126(b).
Statistical/Administrative Information  ☑ Debtor estimates that funds will be available for distribution to unsecured creditors.  ☐ Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.							THIS SPACE IS FOR COURT USE ONLY			
Estimated Number of Creditors										
		×								
1-49	50-99	100-199	200-999	1,000-	,	*	25,001-	50,001-	Over	
				5,000	10,000 25	,000	50,000	100,000	100,000	
Estimate	d Assets									
			X							
\$0 to	\$50,001 to	\$100,001 to	\$500,001	\$1,000,001	`\$10,000,001		1 \$100,000,001	\$500,000,001	More than	
\$50,000	\$100,000	\$500,000	to \$1	to \$10	to \$50	to \$100	to \$500	to \$1 billion	\$1 billion	
			million <sup>1</sup>	million	million	million	million			
Estimate	d Liabilities									
			×							
\$0 to	\$50,001 to	\$100,001 to	\$500,001	\$1,000,001	`\$10,000,001	\$50,000,00	1 \$100,000,001	\$500,000,001	More than	
\$50,000	\$100,000	\$500,000	to \$1	to \$10	to \$50	to \$100	to \$500	to \$1 billion	\$1 billion	
			million <sup>2</sup>	million	million	million	million			

 $<sup>^{1} \</sup>text{ The Debtor has not obtained appraisals or valuations of its assets; therefore this amount is the Debtor's best estimate, and is subject to change. In addition, in Charlestin 118 e-118 e-11$ 

B1 (Official F	form 1) (4/13)		Page 2		
Voluntary Peti (This page must	ition t be completed and filed in every case)	Name of Debtor(s): Roman Catholic Church of the Diocese of Gallup, a New Mexico corporation sole			
	All Prior Bankruptcy Case Filed Within Last	t 8 Years (If more than two, attach additional sheet.)			
Location When	re Filed:	Case Number:	Date Filed:		
Location When	re Filed:	Case Number:	Date Filed:		
Pendin	g Bankruptcy Case Filed by any Spouse, Partner, or Affiliat	e of this Debtor (If more than one, attach additional sheet	.)		
Name of Debto	or:	Case Number:	Date Filed:		
District:		Relationship:	Judge:		
	Exhibit A	Exhibit B			
and 10Q) with	ed if debtor is required to file periodic reports ( <i>e.g.</i> , forms 10K the Securities and Exchange Commission pursuant to Section the Securities Exchange Act of 1934 and is requesting relief 1.)	(To be completed if debtor is an individual whose debts are primarily consumer debts.)  I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I have delivered to the debtor the notice required by 11 U.S.C. §342(b).			
☐ Exhibit A is	attached and made a part of this petition.	X			
		Signature of Attorney for Debtor(s)	Date		
Exhibit C  Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?  Yes, and Exhibit C is attached and made a part of this petition.  No.					
	Ex	hibit D			
(To be complete	ed by every individual debtor. If a joint petition is filed, each sp	ouse must complete and attach a separate Exhibit D.)			
_	completed and signed by the debtor is attached and made a part of				
If this is a joint	petition:				
_	also completed and signed by the joint debtor is attached and made	de a part of this petition.			
		ding the Debtor - Venue applicable box.)			
×	Debtor has been domiciled or has had a residence, princip immediately preceding the date of this petition or for a longer		for 180 days		
	There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.				
	Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.				
		des as a Tenant of Residential Property pplicable boxes.)			
	Landlord has a judgment against the debtor for possession of	debtor's residence. (If box checked, complete the following	ng.)		
	-	Name of landlord that obtained judgment)			
	· _				
	(	Address of landlord)			
	Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and				
	Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.				
	Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. §362(I)).				

B1 (Official Form 1) (4/13) Page 3 Voluntary Petition Name of Debtor(s): (This page must be completed and filed in every case) Roman Catholic Church of the Diocese of Gallup, a New Mexico corporation Signatures Signature(s) of Debtor(s) (Individual/Joint) Signature of a Foreign Representative I declare under penalty of perjury that the information provided in this petition is true and correct. I declare under penalty of perjury that the information provided in this petition is [If petitioner is an individual whose debts are primarily consumer debts and true and correct, that I am the foreign representative of a debtor in a foreign has chosen to file under chapter 7] I am aware that I may proceed under proceeding, and that I am authorized to file this petition. chapter 7, 11, 12 or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. (Check only one box.) [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b). ☐ I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached. I request relief in accordance with the chapter of title 11, United States Code, ☐ Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of specified in this petition. title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached. Signature of Debtor (Signature of Foreign Representative) Signature of Joint Debtor (Printed Name of Foreign Representative) Telephone Number (If not represented by attorney) (Date) Date Signature of Attorney\* Signature of Non-Attorney Bankruptcy Petition Preparer I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as /s/ Susan G. Boswell Signature of Attorney for Debtor(s) defined in 11 U.S.C. §110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and Susan G. Boswell - AZ Bar No. 004791 (Pro Hac Vice pending) information required under 11 U.S.C. §§110(b), 110(h), and 342(b); and (3) if Printed Name of Attorney for Debtor(s) rules or guidelines have been promulgated pursuant to 11 U.S.C. §110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document Quarles & Brady LLP Firm Name for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached. One S. Church Ave., Suite 1700, Tucson, Arizona 85701 Address (520) 770-8700 Printed Name and title, if any, of Bankruptcy Petition Preparer Telephone Number November 12, 2013 Social Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or Date partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. §110.) Local Counsel: Thomas D. Walker WALKER & ASSOCIATES, P.C. Address 500 Marquette N.W., Suite 650 Albuquerque, New Mexico 87102 (505) 766-9272 twalker@walkerlawpc.com \*In a case in which §707(b)(4)(D) applies, this signature also constitutes a Date certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect. Signature of bankruptcy petition preparer or officer, principal, responsible person,

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

Signature of Authorized Individual

Bishop James S. Wall

Printed Name of Authorized Individual

The Most Reverend James S. Wall, Fourth Bishop of Gallup
Title of Authorized Individual

November 12, 2013

Date

or partner whose Social Security number is provided above.

Names and Social Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attached additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. §110; 18 U.S.C. §156.

## UNITED STATES BANKRUPTCY COURT DISTRICT OF NEW MEXICO

In re:	Chapter 11
ROMAN CATHOLIC CHURCH OF THE	Case No.

DIOCESE OF GALLUP, a New Mexico corporation sole,

Debtor.

## <u>DECLARATION AND RESOLUTION REGARDING AUTHORITY</u> <u>TO SIGN AND FILE PETITION</u>

TO THE HONORABLE UNITED STATES BANKRUPTCY JUDGE:

I, James S. Wall, declare under penalty of perjury that I am the Bishop of the Diocese of Gallup (the "**Diocese**"), and the sole member and a director of the Roman Catholic Church of the Diocese of Gallup a New Mexico corporation sole ("**RCCDG**"), and that, having consulted the Diocesan Finance Council, the Diocesan College of Consultors, and others, as the Bishop and sole member and a director of RCCDG, I am authorized to adopt the following resolution:

"Whereas, it is in the best interest of RCCDG to file a voluntary petition in the United States Bankruptcy Court pursuant to Chapter 11 of Title 11 of the United States Code;

I, James S. Wall, am authorized to execute and deliver all documents necessary to perfect the filing of a Chapter 11 voluntary reorganization case on behalf of RCCDG (the "Reorganization Case"); and

I, James S. Wall, am authorized to appear in all Chapter 11 proceedings in the Reorganization Case on behalf of RCCDG, and to otherwise do and perform all acts and deeds and to execute and deliver all necessary documents on behalf of RCCDG in connection with the Reorganization Case; and

I, James S. Wall, am authorized to employ Susan G. Boswell, attorney, and the law firm of Quarles & Brady LLP as primary counsel to represent RCCDG in the Reorganization Case; Thomas D. Walker, attorney, and the law firm of Walker & Associates, P.C. as co-counsel to represent RCCDG in the Reorganization Case; Robert Warburton, attorney, and the law firm of Stelzner, Winter, Warburton, Flores, Sanchez & Dawes, P.A. as special litigation counsel; and Christopher G. Linscott, and the accounting firm of Keegan, Linscott & Kenon, P.C., to assist RCCDG as financial advisors and provide other financial services to RCCDG in the Reorganization Case."

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DATED this 12th day of November, 2013.

By

The Most Reverend James S. Wall Roman Catholic Church of the Diocese of Gallup, a New Mexico corporation sole