

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW MEXICO**

In re: ROMAN CATHOLIC CHURCH OF THE DIOCESE OF GALLUP, a New Mexico corporation sole, Debtor.	Chapter 11 Case No. 13-13676-t11 Jointly Administered with:
Jointly Administered with: BISHOP OF THE ROMAN CATHOLIC CHURCH OF THE DIOCESE OF GALLUP, an Arizona corporation sole. This pleading applies to: <input checked="" type="checkbox"/> All Debtors. <input type="checkbox"/> Specified Debtor.	Case No. 13-13677-t11 Hearing Date: April 27, 2015 Hearing Time: 10:00 a.m. MDT Location: Hearing Room 13102 Dennis Chavez Federal Building United States Courthouse, 500 Gold Ave., S.W., 13th Floor Albuquerque, NM 87102

NOTICE OF LODGING PROPOSED ORDER FOR MEDIATION

Pursuant to Judge Thuma's request at the status hearing held on April 20, 2015, the Roman Catholic Church of the Diocese of Gallup ("**RCCDG**") and the Bishop of the Roman Catholic Church of the Diocese of Gallup (the "**Arizona Entity**," and together with RCCDG, the "**Debtors**") have lodged with the Court a form of order setting forth a deadline by which to hold a mediation and ordering certain parties to participate in mediation before the Honorable Randall J. Newsome (Ret.) of JAMS. A copy of the proposed order is attached hereto as **Exhibit "A."**

Any party wishing to provide comments or proposed revisions to the attached form of order may do so by appearing telephonically or in person at the continued status hearing scheduled for **Monday, April 27, 2015 at 10:00 a.m. MDT.**

Parties wishing to appear by telephone must call **CourtCall at (866) 582-6878** no later than 12:00 p.m. MDT on Friday, April 24, 2015. CourtCall will provide counsel with written confirmation of a telephonic appearance, and give counsel a number to call to make the

telephonic appearance. It is counsel's responsibility to dial into the call no later than 10 minutes prior to the scheduled hearing. CourtCall does not place a call to counsel. CourtCall charges a flat fee for the first 45 minutes you are connected. Telephonic appearances longer than 45 minutes will be charged for each additional 15 minute increment. To obtain the current charges for appearances through CourtCall, please contact them directly at (866) 582-6878. If you do not timely call and connect with the CourtCall operator, you will be billed for the call and the hearing may proceed in your absence.

RESPECTFULLY SUBMITTED this 22nd day of April, 2015.

/s/ Lori L. Winkelman

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CERTIFICATE OF SERVICE

Pursuant to F.R.C.P. 5(b)(3), F.R.B.P. 9036 and NM LBR 9036-1(b), I hereby certify that service of the foregoing “NOTICE OF LODGING PROPOSED ORDER FOR MEDIATION” was made on April 22, 2015 via e-mail and the notice transmission facilities of the Bankruptcy Court’s case management and electronic filing system on the below listed parties, and via U.S. Mail to all additional parties on the identified below or on Debtors’ Limited Notice List.

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EXHIBIT "A"

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW MEXICO**

In re:

ROMAN CATHOLIC CHURCH OF THE
DIOCESE OF GALLUP, a New Mexico
corporation sole,

Debtor.

Jointly Administered with:

BISHOP OF THE ROMAN CATHOLIC
CHURCH OF THE DIOCESE OF GALLUP,
an Arizona corporation sole.

This pleading applies to:

- All Debtors.
 Specified Debtor.

Chapter 11

Case No. 13-13676-t11

Jointly Administered with:

Case No. 13-13677-t11

ORDER FOR MEDIATION

This matter came before the Court at the status hearing held on April 20, 2015 at 10:30 a.m. MDT (the “**Status Hearing**”), which was held pursuant to the “Debtors’ Request for Status Hearing” [Dkt. No. 354] filed by the Roman Catholic Church of the Diocese of Gallup (“**RCCDG**”) and Bishop of the Roman Catholic Church of the Diocese of Gallup (the “**Arizona**

Entity,” and together with RCCDG, the “**Debtors**”). At the Status Hearing, significant discussions were held regarding the scheduling of mediation between numerous parties in the above-captioned, jointly administered reorganization cases (the “**Reorganization Cases**”).

Based upon the Status Hearing, the entire record before this Court, and for good cause shown,

IT IS HEREBY ORDERED:

1. Mediation pertaining to the Reorganization Cases will be held before the Honorable Randall J. Newsome (Ret.) of JAMS (the “**Mediator**”) commencing at a date, time and location to be determined by Judge Newsome, but which shall commence **no later than** _____ __, 2015 at __:__ a.m.;

2. The following parties are hereby ordered to participate in the foregoing mediation: (i) Debtors; (ii) Official Committee of Unsecured Creditors (the “**Committee**”); (iii) New Mexico Property and Casualty Insurance Guaranty Association; (iv) The Catholic Mutual Relief Society of America; (v) The Catholic Relief Insurance Company of America; (vi) Province of St. John the Baptist of the Order of Friars Minor; (vii) Sacred Heart Cathedral in Gallup, New Mexico; (viii) St. John the Baptist in St. Johns, Arizona (ix) Catholic Peoples Foundation; and (x) St. Bonaventure Indian Mission & School (individually, a “**Party**” and collectively, the “**Parties**”);

3. The Court also strongly encourages The Most Reverend Wm. Michael Mulvey, STL, DD, Bishop of the Diocese of Corpus Christi and the Southwest Indian Foundation, Inc. to also participate in the foregoing mediation;

4. Representatives of each Party, with authority to negotiate a settlement must attend the mediation. Counsel for the confidential claimants and Committee members may attend the mediation;

5. The results of the mediation are non-binding, unless the Parties agree otherwise;
6. There shall be an absolute mediation privilege, and all communications made during the mediation shall be confidential, protected from disclosure, and shall not constitute a waiver of any existing privileges and immunities, shall not be disclosed to any third party for any reason, and shall not be used for any purpose other than the mediation. Submissions to the Mediator shall not be delivered to anyone else without the consent of the submitting party;
7. Under no circumstances shall any of the Parties propound discovery on the Mediator or take any action to compel testimony from the Mediator;
8. At the conclusion of the mediation, the Mediator shall send the Court a memorandum stating that the Mediator has conducted a mediation, the names, addresses, and telephone numbers of counsel who participated in the mediation, and whether the mediation was successful;
9. The Mediator shall be authorized to report to the Court on the good faith of any or all of the Parties;
10. The sanctions available under Fed. R. Civ. P. 16(f) shall apply to any violation of this Order;
11. The Mediator shall have the ability and authority to issue any orders to the Parties in order to facilitate the mediation, and the Parties shall be required to comply with any such order;
12. This Order does not in anyway limit this Court from ordering any additional parties to appear and participate in the mediation; and
13. Participation in any mediation proceeding(s) conducted by Judge Newsome shall not be nor shall be deemed as consent to this Court's jurisdiction in any civil proceeding arising

under title 11 or arising in or related to the Reorganization Cases other than the Court-ordered mediation.

XXX END OF ORDER XXX

Submitted by:

/s/ Lori L. Winkelman

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