

UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW MEXICO

In re:

ROMAN CATHOLIC CHURCH
OF THE DIOCESE OF GALLUP,

Case No. 13-13676 t11

Debtor.

Jointly administered with:

BISHOP OF THE ROMAN CATHOLIC
CHURCH OF THE DIOCESE OF GALLUP,

Case No. 13-13677 t11

Debtor.

ORDER (A) APPROVING THE DISCLOSURE STATEMENT IN SUPPORT OF PLAN OF REORGANIZATION; (B) ESTABLISHING PROCEDURES FOR SOLICITATION AND TABULATION OF VOTES TO ACCEPT OR REJECT PLAN; (C) APPROVING THE FORM OF BALLOTS AND THE INCLUSION OF THE RELEASES AND CERTIFICATIONS THEREIN; (D) APPROVING THE FORM AND MANNER OF NOTICE OF THE INSURANCE SETTLEMENT AGREEMENTS AND THE PARTICIPATING PARTY AGREEMENTS; AND (E) SETTING THE CONFIRMATION HEARING

The Court held a hearing on April 26, 2016, continued to May 3, 2016 (the “Disclosure Statement Hearing”), to consider the “Motion for an Order (A) Approving the Disclosure Statement; (B) Establishing Procedures for Solicitation and Tabulation of Votes to Accept or Reject Plan; (C) Approving the Form of Ballots and the Inclusion of the Releases and Certifications Therein; and (D) Approving the Form and Manner of Notice Regarding the Insurance Settlement Agreements and Participating Party Agreements” (the “Motion”),¹ filed by the Roman Catholic Church of the Diocese of Gallup, a New Mexico corporation sole, and the

¹ Unless otherwise defined herein, all capitalized terms shall have the meanings ascribed to them in the Motion or the Plan.

Bishop of the Roman Catholic Church of the Diocese of Gallup, an Arizona corporation sole, (collectively, the “Debtors”). The Motion seeks an order (i) approving the “First Amended Disclosure Statement to Accompany Debtors’ First Amended and Restated Plan of Reorganization Dated March 21, 2016” [Dkt. No. 568] (the “Disclosure Statement”), pursuant to Bankruptcy Code § 1125, relating to “Debtors’ First Amended and Restated Plan of Reorganization Dated March 21, 2016” [Dkt. No. 567] (as such plan may be modified from time to time, the “Plan”); (ii) establishing the procedures for solicitation and tabulation of votes to accept or reject the Plan pursuant to Bankruptcy Code §§ 1125 and 1126 and Bankruptcy Rules 3017, 3018 and 3020; (iii) approving the form of Ballots and the inclusion of the releases and certifications therein; (iv) approving the form and manner of notice regarding the Insurance Settlement Agreements and Participating Party Agreements; (v) approving the form of publication notice; and (vi) approving the manner of access to certain personnel files of the Debtors. It appears from the certificate of service on file with this Court that proper and timely notice of the Disclosure Statement Hearing has been given; that notice of all matters addressed in this Order was adequate, appropriate, and in compliance with the requirements of the Bankruptcy Rules and the Bankruptcy Code. Appearances at the Disclosure Statement Hearing were noted on the record. The Debtors made conforming additions, changes, corrections, and deletions to the Disclosure Statement as necessary to comport with the record of the Disclosure Statement Hearing. The Debtors negotiated with certain parties regarding revisions to certain documents attached to the Motion, as set forth in the “Notice of Filing Redlines of Disclosure Statement, Plan and Plan-Related Documents” (the “Redline Notice”). No objections were filed to the Disclosure Statement. Based upon the Motion and the Redline Notice, all of the proceedings heretofore before the Court, and the adequacy of the Disclosure Statement and the materials to be

transmitted therewith, the Court, after due deliberation and good and sufficient cause appearing therefor,

HEREBY ORDERS:

1. Disclosure Statement Approved. The Disclosure Statement, as the same may be amended and modified to incorporate immaterial modifications, fill in blanks, and reflect any modifications that the Debtors determine to be appropriate, which do not materially change the substance of the Disclosure Statement or materially affect any rights of a party in interest, is hereby approved as containing adequate information within the meaning of Bankruptcy Code § 1125. The Motion, along with its exhibits, as amended pursuant to the Redline Notice, is hereby approved.

2. Summary of Deadlines and Hearing Dates. The following summarizes the deadlines and hearing dates approved in this Order:

Deadline/Event	Date and/or Time
Plan solicitation commencement/service of solicitation packages.	May 17, 2016
Deadline to give notice of the terms of the insurance settlement agreements and participating party agreements.	May 17, 2016
Deadline to object to insurance settlement agreements and participating party agreements.	June 10, 2016
Deadline to object to Plan.	June 10, 2016
Deadline to vote on Plan	June 10, 2016
Confirmation hearing	June 21, 2016, at 9:00 a.m. MDT
Administrative claim bar date	July 29, 2016

3. Solicitation. The Debtors shall mail solicitation packages (the “Solicitation Packages”) containing copies of (i) the Disclosure Statement Order; (ii) the Notice of Disclosure Statement Approval and Confirmation Hearing; (iii) the approved form of the Disclosure

Statement (together with the Plan annexed thereto as Exhibit 1, which will be filed with the Court following approval and upon the mailing); (iv) the Ballot (pre-printed with the class number and amount of claim) with a postage prepaid return envelope or a Notice of Non-Voting Status; (v) Notice of Settlement Agreements; and (vi) a letter from the Debtors in support of the Plan. The Solicitation Packages will be mailed no later May 17, 2016 (the “Solicitation Date”) to: (i) the Notice Parties, (ii) all Persons or Entities that filed Proofs of Claim on or before the date of the Notice of Disclosure Statement Approval and Confirmation Hearing, except to the extent that a Claim was paid pursuant to, or expunged by, prior order of the Bankruptcy Court, (iii) all Persons or Entities listed in the Debtors’ Schedules as holding liquidated, non-contingent, and undisputed Claims, in an amount greater than zero, (iv) all parties to Executory Contracts listed in the Schedules, (v) the Internal Revenue Service, (vi) any Entity that has filed with the Court a notice of transfer of a claim under Bankruptcy Rule 3001(e) prior to the date of the Notice of Disclosure Statement Approval and Confirmation Hearing, (vii) any other known holders of Claims against the Debtors, (viii) anyone against whom the Debtors might hold a Claim, and (ix) state and local taxing authorities; with the exception that the Debtors are excused from mailing to Entities from which Notices of the Disclosure Statement Hearing were returned as undeliverable by the United States Postal Service, unless the Debtors are provided with accurate addresses for such Entities on or before a date which is fifteen (15) days from the date of service.

4. Notice. In addition, notice packages (the “Notice Packages”) containing copies of (i) the Disclosure Statement Order; (ii) the Notice of Disclosure Statement Approval and Confirmation Hearing; (iii) the approved form of the Disclosure Statement (together with the Plan annexed thereto as Exhibit 1, which will be filed with the Court following approval and

upon the mailing) and (iv) Notice of Settlement Agreements, will be sent to all parties on the master mailing list that are not included in those parties receiving a Solicitation Package, including, but not limited to Medicare, Medicaid, Centers for Medicare and Medicaid Services, the U.S. Department of Health and Human Services and anyone who has requested notice in these Reorganization Cases. The Notice Packages shall be sent out on or before May 17, 2016.

5. Solicitation of Class 9 Votes. Notwithstanding ¶ 3 hereof, in the case of Class 9 Claims, the Debtors may serve one Solicitation Package to counsel of record for all of such counsel's clients, provided that each counsel will receive a separate Ballot for each client. On request, the Debtors will provide counsel with additional Solicitation Packages. Notwithstanding the foregoing, each holder of a Class 9 Claim must sign his or her own Ballot or the Ballot may be signed by a legal guardian or executor if proof of legal standing to do so is provided.

6. Form of Ballots Approved. In addition, pursuant to Bankruptcy Rule 3017(c), the Ballots (substantially in the forms attached to the Redline Notice) are approved and shall be distributed, along with a postage prepaid return envelope addressed to the Debtors, to the known holders of Claims in those Classes which are entitled to accept or reject the Plan.

7. Voting Deadline. To be counted as a vote to accept or reject the Plan, a Ballot must be properly executed, completed and delivered to counsel to the Debtors (i) by mail in a return envelope provided with each Ballot, (ii) by overnight courier, (iii) by electronic mail with prior written authorization from the Debtors, provided that the voting party must mail the original to the Debtor so as to be received prior to the Confirmation Hearing, or (iv) by personal delivery so that they are actually received by Debtors' counsel no later than 5:00 p.m., Mountain Standard Time, on June 10, 2016 (the "Voting Deadline"). The Debtor must file a Ballot Report with the Court on or before June 20, 2016.

8. Temporary Allowance of Claims. Solely for the purpose of voting to accept or reject the Plan and not for the purpose of allowance of or distribution on account of a Claim, and without prejudice to the rights of the Committee in any other context, each Claim within a Class of Claims entitled to vote to accept or reject the Plan is temporarily allowed in an amount equal to the amount of such Claim as set forth in a timely filed Proof of Claim or, if no Proof of Claim was filed, the amount of such Claim as set forth in the Schedules; provided, however, that:

- (a) If a Claim is deemed Allowed in accordance with the Plan, such Claim is allowed for voting purposes in the deemed allowed amount set forth in the Plan;
- (b) If a Claim has been estimated or otherwise allowed for voting purposes by order of the Court, such Claim is temporarily allowed in the amount so estimated or allowed by the Court for voting purposes only, and not for purposes of allowance or distribution;
- (c) If a Claim is listed in the Schedules at zero or as Contingent, unliquidated, or disputed and/or a Proof of Claim was not (i) filed by the Bar Date or (ii) deemed timely filed by an order of the Court prior to the Voting Deadline, unless the Debtors have consented in writing, such Claim shall be disallowed for voting purposes and for purposes of allowance and distribution pursuant to Bankruptcy Rule 3003(c);
- (d) If the Debtors have served an objection to a Claim within such time as required by Bankruptcy Rule 3007, the creditor whose Claim is the subject of the objection shall receive a Ballot pre-printed with the amount sought by the Debtors in such objection, or, if the Debtors object to allowance of the Claim, the creditor whose Claim is the subject of the objection shall not receive a Ballot; and
- (e) As to Class 9 Claims, each Claim will be temporarily Allowed for voting purposes only in the amount of one dollar. Class 9 Ballots will be pre-printed with the temporary allowance amount and the claimant's name.

9. Temporary Allowance of Class 9 Claims for Voting Only. This temporary allowance of Class 9 Claims is solely for purposes of voting to accept or reject the Plan and not for the purpose of the allowance of, or distribution on account of, a Claim, and without prejudice to the rights of the Debtors or Non-Settling Insurers in any other context. This temporary

allowance is not intended to affect, impair or diminish the Tort Claimants' rights against the Debtors, Reorganized Debtor, Co-Defendants, or Non-Settling Insurers.

10. No Voting for Classes 1 and 13. The Debtors are not required to provide Ballots to the holders of Claims in Classes 1 and 13. The members of the foregoing Classes shall receive a Notice of Non-Voting Status (substantially in the forms attached to the Motion as Exhibit E), along with copies of this Order and the Notice of Disclosure Statement Approval and Confirmation Hearing.

11. Vote Tabulation Procedures. In tabulating the Ballots, the following additional procedures shall be utilized: (a) any Ballot that is properly completed, executed and timely returned to the Debtors but does not indicate an acceptance or rejection of the Plan, or that indicates both an acceptance and rejection of the Plan, shall not be counted; (b) if no votes to accept or reject the Plan are received with respect to a particular Class, such Class shall be deemed to have voted to accept the Plan; (c) if a creditor, or any Person acting on behalf of a creditor under applicable law, casts more than one Ballot voting the same Claim or Interest before the Voting Deadline, the latest dated Ballot received before the Voting Deadline shall be deemed to reflect the voter's intent and thus supersede any prior Ballots; (d) if a creditor manually changes the amount of their Claim or number of their Class pre-printed on the Ballot it receives, the Ballot shall be counted, for voting purposes only, in the pre-printed amount or Class; (e) creditors must vote all of their Claims within a particular Class, either to accept or reject the Plan and may not split their votes within a particular Class; and (f) the Person signing the creditor's Proof of Claim may complete and sign the creditor's Ballot, except that creditors holding Class 9 Claims are required to sign his or her own Ballot except that a legal guardian or executor may sign on behalf of the Tort Claimant if proof of legal standing to do so is provided;

and (g) any Class 9 Ballot that indicates either acceptance or rejection of the Plan shall be counted as a vote to accept or reject the Plan regardless of whether the releases and certifications portions of the Ballot are completed, provided however that such claimant is not entitled to any distribution without complying with the terms of the Plan, the Confirmation Order and the Trust.

12. Disregarded Ballots. The following Ballots shall not be counted or considered for any purpose in determining whether the Plan has been accepted or rejected:

- (a) Any Ballot received after the Voting Deadline unless the Debtors shall have granted in writing an extension of the Voting Deadline with respect to such Ballot;
- (b) Any Ballot that is illegible or contains insufficient information to permit the identification of the creditor;
- (c) Any Ballot cast by a Person or Entity that does not hold a Claim in a Class that is entitled to vote to accept or reject the Plan;
- (d) Any Ballot cast for a Claim scheduled in the amount of \$0.00, or as unliquidated, Contingent, or disputed for which no Proof of Claim was timely filed;
- (e) Any unsigned Ballot;
- (f) Any Ballot that does not indicate an acceptance or rejection or indicates both; and
- (g) Any Ballot transmitted to the Debtors by facsimile, email or other electronic means unless the Debtors have previously authorized such means in writing.

13. Creditor Contact Permitted. In addition to the Debtors' right to solicit acceptance of the Plan, the Debtors and the Committee shall be permitted to contact creditors in an attempt to cure the deficiencies specified herein.

14. Releases in Late Filed Ballot. A Ballot received after the Voting Deadline in which the releases, certifications and elections are made and signed shall be effective as to such releases, certifications and elections contained in the Ballot.

15. Numerosity and Amount Calculation. For purposes of determining whether the numerosity and Claim or Interest amount requirements of Bankruptcy Code §§ 1126(c) and 1126(d) have been satisfied, the Debtors shall tabulate only those Ballots cast by the Voting Deadline that comply with the terms of this Order.

16. Adequate Notice. Mailing the Solicitation Packages in accordance with this Order constitutes adequate notice of the Confirmation Hearing and the Voting Deadline under Bankruptcy Rule 3017(d).

17. Form of Notices. The form and manner of Notice of (I) Objection Deadline For Plan, Insurance Settlement Agreements and Participating Party Agreements; and (II) Plan Confirmation Hearing, attached hereto as Exhibit A, is hereby approved as constituting reasonable and adequate notice. In addition, the Publication Notice which is attached to the Redline Notice as Exhibit C is hereby approved as constituting reasonable and adequate notice.

18. Administrative Claim Bar Date. The Administrative Claim Bar Date set forth in the Plan (i.e. for administrative claims other than professional fees) shall be July 29, 2016.

19. Access to Certain Files. Pursuant to the “Non-Monetary Undertakings of the Roman Catholic Church of the Diocese of Gallup, the Bishop of the Roman Catholic Church of the Diocese of Gallup and the Diocese of Gallup” (the “Non-Monetary Commitments”), the Debtors have agreed to provide access to certain personnel files which were produced to the Committee to the holders of Class 9 Claims prior to the Voting Deadline. These personnel files are copies of the personnel files for certain priests that have been named as abusers by Tort Claimants in their Proofs of Claim. Those files are subject to the “Stipulated Confidentiality Order Governing Production and Access to Confidential Material” (the “Confidentiality Order”)

[Dkt. No. 243], which prevents the distribution or disclosure of those files to any person or entity other than counsel for the Committee.

20. Confidentiality. Any Class 9 Tort Claimant who requests access to the file of the person identified as the abuser in his or her Proof of Claim, shall be subject to the terms and conditions of the Confidentiality Order as supplemented by this Order. In addition to the confidentiality obligations and requirements of the Confidentiality Order, any Tort Claimant who wishes to view the personnel file of the person identified as the abuser in said Class 9 Tort Claimant's Proof of Claim shall notify counsel for the Committee and comply with the following procedures: (i) the Class 9 Tort Claimant will contact counsel for the Committee in writing and they will then be assigned an access number and a password, along with a link, by counsel for the Committee; (ii) after entering the access number and password, and after certifying that the Class 9 Tort Claimant is the only person viewing and accessing the file, the Class 9 Tort Claimant shall be able to electronically access a read-only file of the person identified as the abuser in said Class 9 Tort Claimant's Proof of Claim; (iii) upon accessing the read-only file, counsel for the Debtor and counsel for the Committee will receive notice that the file has been accessed; (iv) the Tort Claimant will only have access to the file of his or her abuser, and the Tort Claimant is strictly forbidden from (a) permitting any other person to view the file, or (b) duplicating the file in any manner. Duplication includes, but is not limited to photographing, imaging, copying, printing, saving and scanning. Any person who violates the terms of the Confidentiality Order, the Non-Monetary Commitments, or the terms provided in this Order may be subject to sanctions as ordered by the Court. The files shall be maintained and ultimately destroyed in accordance with the Non-Monetary Commitments.

21. Confirmation Hearing. A hearing on confirmation of the Plan shall be held on June 21, 2016, beginning at 9:00 a.m. Mountain Daylight Time, in the Sandia Courtroom, 13th Floor, 500 Gold Ave., NW, Albuquerque, NM 87102.

22. Deadline to Object to the Plan. The deadline for any party in interest to object to confirmation of the Plan shall be June 10, 2016. For good cause shown, the Court reduced this deadline from the 28-day deadline set forth in Bankruptcy Rule 2002(b). *See* Bankruptcy Rule 9006(c).

23. Deadline to Object to Insurance Settlement Agreements. The deadline for any party in interest to object to the settlement agreements reached by the Debtors and certain insurers, as set forth in the Notice of Settlement Agreements, shall be June 10, 2016.

24. Implementation. The Debtors are authorized and empowered to take such steps and perform such acts as may be necessary to implement and effectuate this Order.



Hon. David T. Thuma
United States Bankruptcy Judge

Entered: May 3, 2016.

EXHIBIT A

UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW MEXICO

In re: ROMAN CATHOLIC CHURCH OF THE DIOCESE
OF GALLUP, Debtor, Chapter 11, Case No. 13-13676-t11 Jointly
Administered with: BISHOP OF THE ROMAN CATHOLIC CHURCH OF
THE DIOCESE OF GALLUP, Case No. 13-13677-t11 (the “Debtors”)

NOTICE OF (I) OBJECTION DEADLINE FOR PLAN, INSURANCE SETTLEMENT
AGREEMENTS AND PARTICIPATING PARTY AGREEMENTS; AND (II) PLAN
CONFIRMATION HEARING

On May 3, 2016, the Debtors filed “Debtors’ First Amended and Restated Plan of Reorganization Dated March 21, 2016” [Dkt. No. 567] (the “Plan”) and a disclosure statement with respect to the Plan [Dkt. No. 568] (as such disclosure statement may be amended, the “Disclosure Statement”). On May 3, 2016, the Bankruptcy Court approved the Disclosure Statement [Dkt. No. 568]. The Plan provides the means for settling and paying all Claims asserted against the Debtors. The Plan also provides for Participating Parties and Settling Insurers to participate by contributing funds that will be used, in part, for the benefit of Tort Claimants. The Plan provides for the creation of a Trust for the exclusive benefit of Tort Claimants. The Plan also provides that all Tort Claims against the Debtors, Settling Insurers, and Participating Parties will be channeled to the Trust, meaning that the Trust will be the sole and exclusive source of payment for any such Claims against the Debtors, Settling Insurers, and Participating Parties. The Trust Assets will consist of Cash from the Debtors, contributions by Participating Parties and Settling Insurers, and proceeds from the sale of certain real property of the Debtors. The Debtors have entered into certain Insurance Settlement Agreements and Participating Party Agreements, all of which must be approved in order for the Plan to be confirmed. Therefore, the Debtors will seek approval of the Insurance Settlement Agreements and Participating Party Agreements in conjunction with confirmation of the Plan. **As part of the Plan, the Debtors will seek the entry of an Order permanently enjoining and barring all Claims by any Person or Entity against the Settling Insurers and Participating Parties as well as the Debtors, and releasing the Settling Insurers and Participating Parties from any further liability relating to (a) policies issued or allegedly issued to the Debtors or Participating Parties, (b) NMPCIGA statutory obligations, and (c) Tort Claims (as specifically defined in the Plan, which includes Claims related to sexual abuse) as part of the Plan, the confirmation of which is a condition of the Insurance Settlement Agreements and Participating Party Agreements.** The “Settling Insurers” include: (i) Catholic Mutual Relief Society of America, (ii) Catholic Relief Insurance Company of America, (iii) The Home Insurance Company, and (iv) New Mexico Property and Casualty Insurance Guaranty Association. If the Insurance Settlement Agreements are approved, the Debtors will sell, and Settling Insurers will purchase (if applicable), the Insurance Policies and Home Guaranty Claims described more particularly in the Plan and Insurance Settlement Agreements, free and clear of all liens, claims, encumbrances, and other interests. The “Participating Parties”

include: (i) Province of Our Lady of Guadalupe of the Order of Friars Minor, (ii) Province of St. John the Baptist of the Order of Friars Minor, (iii) St. Michael's Mission, (iv) Roman Catholic Diocese of Phoenix, (v) Saint Bonaventure Indian Mission and School, Inc., (vi) Southwest Indian Foundation, Inc., (vii) United States Fidelity and Guaranty Company, and (viii) the Parishes. **IF YOU HOLD CLAIMS AGAINST THE DEBTORS, SETTLING INSURERS OR PARTICIPATING PARTIES, YOUR RIGHTS MAY BE AFFECTED.** Copies of the Plan and the exhibits thereto, including the Insurance Settlement Agreements and the Participating Party Agreements, can be inspected at the Office of the Clerk of the Bankruptcy Court at the address below, online at a link that can be found at <http://www.nmcourt.fed.us/usbc>, or by contacting counsel to the Debtors. These documents will also be available on the website for counsel for the Committee at www.pszjlaw.com. Any party who objects to the Plan, the Insurance Settlement Agreements or the Participating Party Agreements must file its objection with the Clerk of the Bankruptcy Court, Federal Building and United States Courthouse, 500 Gold Ave. SW, Tenth Floor, Albuquerque, NM 87102 (or P.O. Box 546, Albuquerque, NM 87103) no later than June 10, 2016 and serve a copy of the objection on Elizabeth S. Fella, Quarles & Brady LLP, One South Church Avenue, Suite 1700, Tucson, Arizona 85701. If objections are timely filed, they will be considered at the hearing on confirmation of the Plan to be held on June 21, 2016 at 9:00 a.m. MDT before the Honorable David T. Thuma, United States Bankruptcy Judge, Dennis Chavez Federal Building and United States Courthouse, 13th Floor, 500 Gold Ave., S.W., Albuquerque, New Mexico, 87102. If no objections are timely filed, an order approving the Insurance Settlement Agreements and Participating Party Agreements will be presented to the Court without further notice.

Notice Recipients

District/Off: 1084-1
Case: 13-13676-t11

User: nderosa
Form ID: pdfor1

Date Created: 5/3/2016
Total: 58

Recipients submitted to the BNC (Bankruptcy Noticing Center) without an address:

op Insurance Archaeology Group

TOTAL: 1

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TOTAL: 18